



## ROYAL SENSE LIMITED

Registered Office: C-7, Phase-3, Badli Industrial Area, New Delhi – 110042

CIN: L21006DL2023PLC412051 Email: [compliance@royalsense.in](mailto:compliance@royalsense.in)

Website: [www.royalsense.in](http://www.royalsense.in) | Contact No.: +91-9205843102

---

Date: 11<sup>th</sup> July, 2025

To,  
The Manager,  
Department of Corporate Relations  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai-400001

Company Symbol: ROYAL  
Scrip Code: 544143

Dear Sir/Madam,

**Subject: Reconciliation of Share Capital Audit Report for Quarter ended June 30, 2025.**

Dear Sir,

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares (fully paid-up and partly paid-up), for the quarter ended June 30, 2025. The report has been signed by Mr. Sumit Bajaj (Proprietor) of Sumit Bajaj & Associates, Practicing Company Secretaries.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018.

This is for your information and records.

**For Royal Sense Limited**

**Rishabh Arora**  
**Managing Director**  
**DIN: 09745543**

Encl: As Above



# Sumit Bajaj & Associates

(Practicing Company Secretaries)

Office Address: Office No.401, Surya Kiran Building, K.G. Marg, New Delhi-110001

Email Id: [cssumitbajaj@gmail.com](mailto:cssumitbajaj@gmail.com), Tel: +91-9910613098

Registration No. S2019DE677200, Peer Review No. 6546/2025

To,  
The Board of Directors  
Royal Sense Limited  
C-7, Phase-3, Badli Industrial Area,  
New Delhi, Delhi, 110042

## CERTIFICATE RECONCILIATION OF SHARE CAPITAL AUDIT

(As per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

We have examined the records/information and documents maintained and provided by the Registrar and Transfer Agent for issuing the Reconciliation of Shares Capital Audit Report, in our Opinion and to the best of our information and according to the explanations given to us by the Company and on verification of necessary documents, we certify the details stated below:

- |  |   |
|--|---|
| 1. Quarter Ended   | June 30, 2025   |
| 2. ISIN  | INF0QQG01019  |
| 3. Face Value  | 10/- each   |
| 4. Name of the Company   | Royal Sense Limited   |
| 5. Registered Office Address   | C-7, Phase-3, Badli Industrial Area, , New Delhi, Delhi, 110042 |
| 6. Correspondence Address  | C-7, Phase-3, Badli Industrial Area, New Delhi, Delhi, 110042   |
| 7. Telephone & Fax Nos.  | +91 9205843102  |
| 8. E-mail address  | compliance@royalsense.in  |
| 9. Names of the Stock Exchanges where the Company's securities are listed: |   |
| a) SME Platform of BSE Limited   |   |

| Sl. No. | Particulars                                      | Number of shares | % of Total Issued Capital |
|---------|--|------------------|---------------------------|
| 10.     | Issued Capital                                   | 5350146          | 100.00%                   |
| 11.     | Listed Capital (Exchange wise)<br>a) BSE Limited | 4968146          | 92.86%                    |
| 12.     | Held in dematerialized form in CDSL.             | 4276146          | 79.91%                    |
| 13.     | Held in dematerialized form in NSDL.             | 624000           | 11.67%                    |



# Sumit Bajaj & Associates

(Practicing Company Secretaries)

Office Address: Office No.401, Surya Kiran Building, K.G. Marg, New Delhi-110001

Email Id: [cssumitbajaj@gmail.com](mailto:cssumitbajaj@gmail.com), Tel: +91-9910613098

Registration No. S2019DI677200, Peer Review No. 6546/2025

|     |                                   |         |          |
|-----|-----------------------------------|---------|----------|
| 14. | Physical                          | 450000  | 8.42%    |
| 15. | Total No. of Shares<br>(12+13+14) | 5350146 | 100.000% |

16. Reasons for difference if any, between: (10&11), (10&15), (11&15):-

*During the quarter ended June 30, 2025, the Company has allotted 382000 equity shares pursuant to conversion of warrants for which the listing approval is pending with the exchange(s).*

17. Details of changes in share capital during the quarter under consideration as per Table below:

| Sl. No. | Particulars                         | No. of Shares | Applied / Not Applied for Listing    | Listed on Stock Exchanges   | Whether intimate d to NSDL | Whether intimate d to CDSL | In-principal approval pending for SE |
|---------|-------------------------------------|---------------|--------------------------------------|-----------------------------|----------------------------|----------------------------|--------------------------------------|
| 1.      | Increase – Rights Issue             |               |                                      |                             |                            |                            |                                      |
| 2.      | Bonus Issue                         |               |                                      |                             |                            |                            |                                      |
| 3.      | Preferential Issue                  | 3,82,000      | Applied                              | SME Platform                | No                         | No                         | No                                   |
| 4.      | Initial Public Offer                |               |                                      | of BSE Limited              |                            |                            |                                      |
| 5.      | Re-issue of Forfeited Shares        |               |                                      |                             |                            |                            |                                      |
| 6.      | Employee Stock Option exercised     |               |                                      |                             |                            |                            |                                      |
| 7.      | Amalgamation/ Scheme of Arrangement |               |                                      |                             |                            |                            |                                      |
| 8.      | Conversion of Loans / Debentures    |               |                                      |                             |                            |                            |                                      |
|         | Any other (to specify)              |               |                                      |                             |                            |                            |                                      |
|         | Total (A)                           | 3,82,000      |                                      |                             |                            |                            |                                      |
| Sl. No. | Particulars                         | No. of Shares | Applied / Not Applied for de-Listing | Delisted on stock exchanges | Extinguis hed by NSDL      | Extinguis hed by CDSL      | In-principal approval pending for SE |
| 10.     | Decrease- Buy-back                  |               |                                      |                             |                            |                            |                                      |
| 11.     | Capital Reduction                   |               |                                      |                             |                            |                            |                                      |
| 12.     | Forfeiture                          |               |                                      |                             |                            |                            |                                      |



# Sumit Bajaj & Associates

(Practicing Company Secretaries)

Office Address: Office No.401, Surya Kiran Building, K.G. Marg, New Delhi-110001

Email Id: [cssumitbajaj@gmail.com](mailto:cssumitbajaj@gmail.com), Tel: +91-9910613098

Registration No. S2019DI677200, Peer Review No. 6546/2025

|     |   |          |       |                |       |       |       |
|-----|---|----------|-------|----------------|-------|-------|-------|
| 13. | Amalgamation/<br>Scheme of<br>Arrangement | -----    | ----- | -----N.A.----- | ----- | ----- | ----- |
| 14. | Any other (to<br>specify)                 |          |       |                |       |       |       |
|     | Total (B)                                 | -        | -     | -              | -     | -     | -     |
|     | Net Increase /<br>Decrease (A-B)          | 3,82,000 | -     | -              | -     | -     | -     |

18. Register of Members is updated (Yes/No): **Yes**

19. Reference of previous quarter with regards to excess dematerialization of shares: **No**

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? **NA**

21. Total number of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of requests         | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days       | Nil             | Nil           | Not Applicable    |
| Pending for more than 21 days | Nil             | Nil           | Not Applicable    |

22. Name, Telephone & Fax No. of the Compliance Officer of the Company.

| Name and Membership No.           | Telephone      | Fax No. |
|-----------------------------------|----------------|---------|
| Ragini Maurya<br>M. No. ACS 73697 | 91- 9205843102 | -       |

23. Name, Address, Telephone & Fax No., Registration no. of the Auditor:

| Name and Address   | Tel. No.       | Fax No. | Registration No. |
|--|----------------|---------|------------------|
| <b>Name:</b> Sumit Bajaj<br><b>Add:</b> Sumit Bajaj & Associates<br>Company Secretaries<br>Add: Office No. 401, Surya Kiran Building,<br>K.G. Marg, New Delhi-110001 | +91 9910613098 | --      | S2019DI677200    |

24. Common Agency for share registry work:



## Sumit Bajaj & Associates

(Practicing Company Secretaries)

Office Address: Office No.401, Surya Kiran Building, K.G. Marg, New Delhi-110001

Email Id: [csumitbajaj@gmail.com](mailto:csumitbajaj@gmail.com), Tel: +91-9910613098

Registration No. S2019DI677200, Peer Review No. 6546/2025

|          |   |
|----------|---|
| Name     | Bigshare Services Private Limited   |
| Address: | Office No. S6-2, 6 <sup>th</sup> floor, Pinnacle Business Park, Makhavali Caves Road, Andheri East, Mumbai- 400 093 |

25. Any other detail that the Auditor may like to provide:

The company has completed the corporate action for 68,000 equity shares out of a total of 450,000 shares, on 24<sup>th</sup> of June, however trading of said share has been started from 01.07.2025. For 3,82,000 shares, a listing application has been submitted to BSE Limited. Upon receiving approval, all corporate actions related to the remaining shares will be completed accordingly.

-----N.A.-----

For Sumit Bajaj & Associates  
(Practicing Company Secretary)

CS Sumit Bajaj  
(Proprietor)  
C.P. No: 23948  
M.No.:45042

Place: New Delhi  
Date: July 14, 2025  
UDIN: A045042G000769744